



504 Loan Application

Company Information

Company name

Address City State Zip

Principal in charge Phone Fax

Secondary contact Phone Fax

Type of Business (IN HOUSE CONTROLLER OR BOOKEEPER)

Date established

Type of Entity (check one) Proprietorship Partnership Corporation LLC

Company Ownership

Name Title % of Ownership

Name Title % of Ownership

Name Title % of Ownership

Affiliate Businesses

Name % of Ownership

Name % of Ownership

Affiliate Businesses

Name Sq. Feet Lease Payment Replaced by new facility

Name Sq. Feet Lease Payment Replaced by new facility

References

Bank Name Acct. # Acct Officer Phone

Bank Name Acct. # Acct Officer Phone

Bank Name Acct. # Acct Officer Phone

Bank Name Acct. # Acct Officer Phone

Nature of Your Business

Nature of your business

Type of Products or services (include any catalogs or brochures)

Geographic market area

List major competitors

Project Information

Street address of project

City

State

Zip

County

What is the sq. footage of the new building?

What is the sq. footage your company will occupy?*

*Please note- We require your company to occupy 51% of an existing building or 60% of a new building.

Transaction closing date

Realtor's name

Phone

If known, how will the property be vested (ie. Individually, partnership, LLC, corporation, trust, etc)

Please provide appropriate document (i.e Partnership Agreement, LLC documents, Articles of Incorporation, Trust Agreement)

Please provide copies of all existing leases.

Total Project Costs

Purchase existing building or Equipment only

Purchase price \$

Tenant Improvements \$

Equipment* \$

Other \$

*Please note - Equipment to be financed must have a useful life of 10 years or greater

Total \$

Construction Project

Land Acquisition. \$

Construction Bid. \$

Architects, permits, \$

other soft costs.

Other \$

Total \$